

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2018

To : Hong Kong Exchanges and Clearing Limited					
_	Beijing E 3/5/2018	Enterprises Water	Group Limite	d	
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>00371</u>	Descrip	otion: BJ ENT	WATER		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00	
Increase/(decrease)		0		0	
Balance at close of the month	า	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00	
(2) Stock code :	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month				
Increase/(decrease)					

2. Preference Shares			
Stock code :Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month		500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,245,597,196			
Increase/ (decrease) during the month	169,491,525			
Balance at close of the month	9,415,088,721			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Opti	on Schemes o	f the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement dur	ina the month		thereto	thereto as at close of
(dd/mm/yyyy) and					=	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price						
HK\$2.244						
Meeting						
Approved						
(28/06/2011)						
Ordinary shares	0	0	0	0	0	265,736,000
(Note 1)						200,100,000
(14010-1)						
2. Exercise Price						
HK\$5.18						
Meeting						
Approved						
(28/06/2011)						
Ordinary shares	0	0	0	0	0	2,000,000
(Note 1)		: · · · · · · · · · · · · · · · · · · ·		-	-	
3						
shares						
(Note 1)		·				
(Note 1)		-	Total A. (Ordin	ary charec)		
				nce shares)		
			(1 101616	noc snares)		
			(0	Other class)		
Total funds raised duri		h from exercise	e of			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription grice						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,	,				
	\					
(/ /)	\			 .		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
-						
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			\	\		
(if applicable) (dd/mm/yyyy)	(\				
4	(/ /)				
4.						
				\		
(/ /)						-
Stock code (if listed)				`		
Class of shares						
Cubocription price						
EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	ary shares)		
		.5.01	(Prefere	nce shares)		_ \
			(0	Other class)	-	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V.</u>	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	_ \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)	(/ /)	_ \				
3.	<u> </u>					
	<u>—</u>		_			
	_					
Subcariation price						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	_			\		
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiiii/yyyy)	(/ /)	— т	otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Scheme	es)		
Full portionage including FCM approval date (dd (eo eo h u u u)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (or if applicable, and class of shares issuable:			the month
Unless otherwise stated, capitalized te			
shall have the same meanings as thos			
announcement of the Company on 24	January 2018.		
On 24 January 2018, the Company en	ered into the		
Subscription Agreement with the Subscription			
Company has conditionally agreed to a			
the Subscriber has conditionally agree			
169,491,525 new Shares at the Subsci			
HK\$5.9 per Subscription Share, subject			
Independent Shareholders' approval re			
the Listing Committee of the Stock Exc			
listing of, and permission to deal in, the			
Shares.	Gubachption		
Griares.			
Details please refer to the Company's	announcement		
dated 24 January 2018.	amouncement		
dated 24 January 2010.	(29/3/2018)		
-	shares (Note 1)	169,491,525	0
-	Silaics (Note 1)	100,401,020	
2.			
-			
-			
-	(/ /)		
-	shares (Note 1)		
	Silaics (1VOLE 1)		
3.			
<u> </u>			
-			
	(/ /)		
	shares (Note 1)		
-	Silaies (NOIE 1)		-
Total D.	(Ordinary shares)	See Part E	
Total D.	(Ordinary Strates)	(Placing)	
	(Preference shares)	(i lacing)	
	(Other class)		
	(34101 01433)		

	er Movements ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price : 5.9	State HKD currency	Issue and allotment date : (dd/mm/yyyy)	(04/04/2018)		
				EGM approval date: (dd/mm/yyyy)	(29/03/2018)	169,491,525	0
_				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Т	- ⊽pe of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_					
		Class of shares issuable (Note 1)			
5.	Scrip dividend At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)			
		Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(01/06/2017)	(Nil)	(2,900,000)
					see Remark
7.	Redemption of shares	Class of shares redeemed (Note 1)			
		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
8.	Consideration At State issue price : currency	Issue and allotment date : (dd/mm/yyyy)	(11)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	· ·			EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other			Class of shares issuable (Note 1)			
10.	(Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E	(Preference	r shares) 169,491,5 e shares) er class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	169,491,525
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	∖ to E):	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	nts in Iss	ued Share

Remarks (if any):
2,900,000 shares were repurchased by the Company during the month of April 2018 but have not yet
been cancelled.
Submitted by: Tung Woon Cheung Eric
Title: Director and Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.