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**北控水務集團有限公司**

BEIJING ENTERPRISES WATER GROUP LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 371)**

## **ANNOUNCEMENT**

### **COMPLETION OF ISSUE OF 2018 MEDIUM-TERM NOTES SERIES 2**

Reference is made to the Company's announcement dated 16 July 2018 in relation to the issue of 2018 Medium-term Notes Series 2 (the "Announcement"). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors of the Company hereby announces that the Company completed the issue of Medium-term Notes Series 2 to qualified investors on 20 July 2018. The aggregate principal of the Medium-term Notes Series 2 is RMB3 billion, of which RMB1 billion is for a term of 5 years with the maturity date in July 2023 and coupon rate at 4.45% per annum. The remaining RMB2 billion is for a term of 7 years with the maturity date in July 2025 and coupon rate at 4.72% per annum. Two years prior to the respective maturity dates, the Company shall be entitled to adjust the coupon rate of the notes and the notes holders shall be entitled to sell back the notes to the Company.

The proceeds from the issue of Medium-term Notes Series 2 are intended to be used for the Company and its subsidiaries in China to repay the existing loans of the financial institutions and general working capital purposes.

Announcement in respect of the issue and allocation of the Medium-term Notes Series 2 has been published on the websites of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) respectively.

By Order of the Board  
**Beijing Enterprises Water Group Limited**  
**Li Yongcheng**  
*Chairman*

Hong Kong, 20 July 2018

*As at the date of this announcement, the board of directors of the Company comprises ten executive directors, namely Mr. Li Yongcheng (Chairman), Mr. E Meng (Vice Chairman), Mr. Jiang Xinhao, Mr. Zhou Min (Chief Executive Officer), Mr. Li Haifeng, Mr. Zhang Tiefu, Ms. Qi Xiaohong, Mr. Ke Jian, Mr. Tung Woon Cheung Eric and Mr. Li Li and five independent non-executive directors, namely Mr. Shea Chun Lok Quadrant, Mr. Zhang Gaobo, Mr. Guo Rui, Mr. Wang Kaijun and Dr. Lee Man Chun Raymond.*